



## Estate Gift / Legacy Gift Intention Form

We are grateful for your support of Camp Allen through a planned gift. Please complete this form to ensure that your thoughtfulness and generosity are clearly understood and can be fully upheld. Your intent enrolls you as a member of Camp Allen's 1921 Society.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Publishing Preferences:

Listing Preference: \_\_\_\_\_

- You may publish my name as a member of Camp Allen's 1921 Society (*The amount of your gift will remain confidential.*)
- You may share my story about making a planned gift to Camp Allen in Camp Allen publication materials.
- I prefer to be anonymous.

### Gift Information:

I have created the following planned gift(s) to benefit Camp Allen:

- |  |  |
|--|--|
| <input type="checkbox"/> Trust                               | <input type="checkbox"/> Beneficiary of life insurance     |
| <input type="checkbox"/> Bequest through my will             | <input type="checkbox"/> Beneficiary of a charitable trust |
| <input type="checkbox"/> Beneficiary of a retirement account | <input type="checkbox"/> Real estate                       |
| <input type="checkbox"/> Gift annuity                        | <input type="checkbox"/> Stocks & bonds                    |

Executor: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

- Optional:** I have attached a copy of the page or paragraph from my will or trust, beneficiary designation form, or other gift plan that describes my gift provision to Camp Allen.

**Optional:** Approximate Gift Amount: \$ \_\_\_\_\_

*This information will be kept confidential and used solely to assist in planning for the future needs of Camp Allen. This is not legally binding and you retain the right to change your gift plan(s).*

This gift is in honor or memory of: \_\_\_\_\_

This gift is a contingent bequest and is contingent on (i.e., being preceded in death by spouse, etc.):  
\_\_\_\_\_

### Notes / Additional Information:

\_\_\_\_\_  
\_\_\_\_\_



**Camp Allen**  
AWAKEN YOUR SPIRIT IN THE PINEY WOODS

## Legacy Gifts

To include a gift to Camp Allen in your will or living trust, please reference the Camp Allen official bequest language listed below:

- "I, [name], of [city, state, ZIP], give, devise and bequeath to Camp Allen of Navasota, Texas (Federal ID # 74-6016479) [written sum amount or percentage of the estate or description of property] for its unrestricted use and purpose."
- "I (name), of (city, state, ZIP), give the sum of \$\_\_\_\_\_ in cash (or "I give \_\_\_\_\_% of the residue of my estate") to Camp Allen (Federal ID # 74-6016479) to be used for its charitable purposes."

*This information is not meant to serve as financial or legal advice.*

*Donors should consult with their professional advisers prior to making a planned gift to Camp Allen.*

*Camp Allen is a 501c3, tax exempt organization.  
Gifts are deductible to the full extent of the law. Federal ID # 74-6016479.*

**For questions regarding your gift, contact us  
at 936-825-7175 or [development@campallen.org](mailto:development@campallen.org).**